

CONRAIL®

0100051045

November 24, 1993

NOV 24 1993 10 10 AM

INTERSTATE COMMERCE COMMISSION

VIA HAND DELIVERY

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Twelfth Street & Constitution Avenue, N.W.
Washington, D.C. 20423

LICENSING BRANCH

NOV 24 10 09 AM '93

**Re: Release of Liens by Bank of America National Trust Company as
Successor to Mellon Bank, N.A.**

Dear Secretary Strickland:

Enclosed are an original and three originally executed counterparts of the secondary document described below. The secondary document described below is related to the document Chattel Mortgage, dated as of April 15, 1977, between United States Trust Company of New York ("US Trust") as trustee under Trust Agreement (A) with J.P. Morgan Interfunding Corporation, and Mellon Bank, N.A. (Recordation No. 8863-I), and any amendments or restatements thereto, all of which were duly filed with the Interstate Commerce Commission pursuant to 49 U.S.C. 11303.

The enclosed secondary document, Release of Liens, described below, was executed by Bank of American National Trust Company in connection with the aforementioned documents on November 18, 1993 and is to be recorded pursuant to Section 11303, Title 49, of the United States Code:

The names and addresses of the parties to the document are as follows:

*Units listed in Release are not
in this lien.*

Mr. Sidney L. Strickland, Jr.
November 24, 1993
Page 2

Release of Liens

Debtor:

Consolidated Rail Corporation
2001 Market Street
P.O. Box 41425
Philadelphia, PA 19101-1425

Secured Party

Bank of America National Trust Company,
as successor to Mellon Bank, N.A.
Corporate Trust Department
2 Rector Street
New York, NY 10006

The description of the equipment covered by the aforesaid Release of Liens is as follows:

Ten (10) U 23-B Locomotives, bearing road numbers 2789 through 2798, inclusive; Ten (10) C 30-7 Locomotives, bearing road numbers 6600 through 6609 inclusive, and Seventeen (17) B 23-7 Locomotives bearing road number 2800 through 2816, inclusive.

A fee of eighteen dollars (\$18.00) is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to:

Cheryl A. Cook, Esquire
Consolidated Rail Corporation
2001 Market Street
P.O. Box 41416
Philadelphia, PA 19101-1416

A short summary of the document to appear in the index follows:

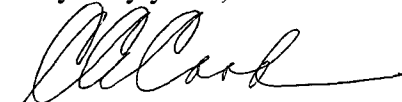
Release of Liens: Release of Liens, dated as of November 18, 1993, by Bank of America National Trust Company, as successor to Mellon Bank, N.A.,

Mr. Sidney L. Strickland, Jr.
November 24, 1993
Page 3

under a Chattel Mortgage, dated as of April 15, 1977, between United States Trust Company of New York("US Trust") as trustee under Trust Agreement (A) with J.P. Morgan Interfunding Corporation, and Mellon Bank, N.A. (Recordation No. 8863-I), covering ten (10) U 23-B Locomotives, bearing road numbers 2789 though 2798, inclusive; ten (10) C 30-7 Locomotives, bearing road numbers 6600 though 6609 inclusive, and seventeen (17) B 23-7 Locomotives bearing road number 2800 through 2816, inclusive.

If you have any questions, please call the undersigned at the number set forth below

Very truly yours,



Cheryl Anne Cook
Associate General Counsel
16-A Two Commerce Square
Phila., PA 19101-1416
(215) 209-5042
(215) 209-4819 (Fax)

/dr
Enclosure

Interstate Commerce Commission
Washington, D.C. 20423

11/24/93

OFFICE OF THE SECRETARY

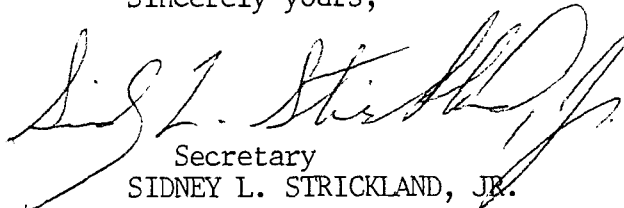
Cheryl A Cook, Esq.
Consolidated Rail Corp.
2001 market Street
P.O.Box 41416
Phila. PA. 19101

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,
on 11/24/93 at 10:10am, and assigned
recordation number(s).

8804-S & 8863-J

Sincerely yours,



Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

RELEASE

8863-1
NOV 24 1993 10 10 AM
INTERSTATE COMMERCE COMMISSION

This Release dated as of November 18, 1993, is made by Bank of America National Trust Company as Successor to Mellon Bank, N.A., Agent.

1. Reference is made to the equipment listed on Schedule A attached hereto (the "Equipment"), which is subject to a Chattel Mortgage dated as of April 15, 1977 between United States Trust Company of New York as Trustee under Trust Agreement (A) with J. P. Morgan Interfunding Corporation, and Mellon Bank, N.A. (Recordation Number 8863-1), and any amendments or restatements thereto, (collectively hereinafter the "Agreements"), which were duly filed in accordance with 49 U.S.C. 11303 (formerly Section 20c of the Interstate Commerce Act).

2. Bank of America National Trust Company, as Successor to Mellon Bank, N.A., Agent, hereby releases any and all liens, claims and other encumbrances on the Equipment as granted pursuant to said Agreements.

IN WITNESS WHEREOF, Bank of America National Trust Company has caused this Release to be duly executed by its authorized officer as of the day and year first written above.

By: _____

Title: _____

Trust Officer

State of: New York
County of: Queens

On this 18th day of November, 1993 before
me personally appeared Ken Rothchild, to me personally
known, who, being duly sworn, says that [she/he] is a
Trust Officer of BankAmerica, that said
instrument was signed on November 18, 1993 on behalf of
said Corporation by authority of its Board of Directors, and
[she/he] acknowledged that the execution of the foregoing
instrument was the free act and deed of said Corporation.

Sworn to and subscribed before me
this 18th day of November 1993

ROBERT LAU
Notary Public, State of New York
No. 41-4853782
Qualified in Queens County
Commission Expires May 5 1994

[Signature]
Notary Public

Schedule A

EQUIPMENT SCHEDULE

<u>Equipment Description</u>	<u>Quantity</u>	<u>Identification Numbers</u>
U23-B Locomotives	10	2789 - 2798
C30-7 Locomotives	10	6600 - 6609
B23-7 Locomotives	17	2800 - 2816